

Date: 08/07/2024



The Manager
The National Stock Exchange of India Ltd.,
Listing Department,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051.

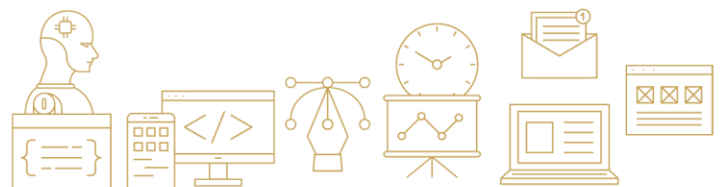
SUBJECT: INTIMATION IN TERMS OF REGULATION 30 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 - ALLOTMENT OF 2,39,773 (TWO LAKH THIRTY NINE THOUSAND SEVEN HUNDRED SEVENTY THREE) EQUITY SHARES ON PREFERENTIAL BASIS ON CASH CONSIDERATION AND OTHER THAN CASH CONSIDERATION

REF: SAHANA SYSTEM LIMITED (TRADING SYMBOL – SAHANA)

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing and Obligations and Disclosures Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that members of the Board of Directors of the company through resolution by circulation on 08th July, 2024 has approved the following matters:

1. Allotment of 65,327 (Sixty Five Thousand Three Hundred Twenty Seven) Equity Shares of Face Value of Rs. 10/- each fully paid up at an issue price of Rs. 824/- per Equity Share (including a premium of Rs. 814/- per Equity Share), aggregating to non-exceeding Rs. 5,38,29,448/- (Rupees Five Crore Thirty Eight Lakh Twenty Nine Thousand Four Hundred Forty Eight Only), for consideration other than cash (being swap of proposed Allottee towards discharge of part payment of the total purchase consideration payable for the acquisition of the Softvan Private Limited ("Target Company") and the Softvan Labs Private Limited ("Target Company") on preferential basis to Non-Promoters (**as detailed under Annexure II**) in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.



2. Allotment of 1,74,446 (One Lakh Seventy Four Thousand Four Hundred Forty Six) Equity Shares of Face Value of Rs. 10/- each fully paid up at an issue price of Rs. 824/- per Equity Share (including a premium of Rs. 814/- per Equity Share), aggregating to non-exceeding Rs. 14,37,43,504/- (Rupees Fourteen Crore Thirty Seven Lakh Forty Three Thousand Five Hundred Four Only) for cash consideration on preferential basis to Non-Promoters **(as detailed under Annexure III)** in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018

The requisite details as required in terms of SEBI circular CIR/CFD/CMD/4/2015 dated September 09, 2015 are provided at **Annexure I**.

With the allotment of above shares, the equity paid up capital of the Company stands increased from 79,96,493 Equity Shares of Face Value of Rs. 10/- each to 82,36,266 Equity Shares of Face Value of Rs. 10/- each.

The said equity shares shall be listed on the stock exchange (NSE Limited).

The equity shares allotted shall be locked in as specified under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

This is for your information and record.

Thanking you,

FOR, SAHANA SYSTEM LIMITED

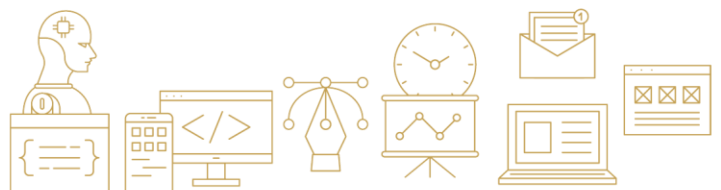
PRATIK RAMJIBHAI KAKADIA
MANAGING DIRECTOR
DIN: 07282179



ANNEXURE I

INFORMATION AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015:

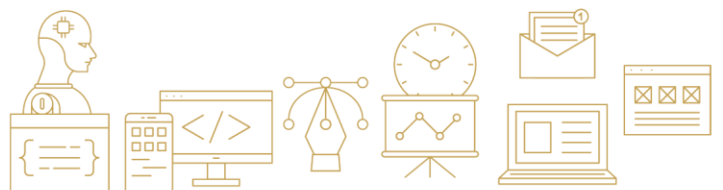
Particulars of Securities	Details of Securities
a) Type of Securities issued:	Equity Shares of Rs. 10/- each fully paid up
b) Type of Issuance	Preferential Allotment under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other application law
c) Total number of securities and allotted or the total amount for which the securities issued and allotted	Upto 2,39,773 equity shares of face value of Rs. 10/- each fully paid up.
d) In case of preferential issue the listed entity shall disclose the following additional details to the stock exchanges	
I. Name of the Investors	As Mentioned
II. Post allotment of Securities – Outcome of the subscription. Issue Price/allotted price (in case of convertibles), number of investors	Upto 2,39,773 equity shares of face value of Rs. 10/- each fully paid up at an issue price of Rs. 824/-
III. In case of convertibles – Intimation on conversion of the securities or on lapse tenure of the instrument.	Not Applicable



ANNEXURE II

DETAILS OF ALLOTTEES FOR CONSIDERATION OTHER THAN CASH

Sr. No.	Name of Allottees	Category	Number of Equity shares allotted
1.	VISHAL R MODI	Non-Promoter	3583
2.	PARESHABEN RAJESHBHAI MODI	Non-Promoter	3583
3.	UMANG SHAILESHBHAI SHAH	Non-Promoter	2712
4.	RESHMABEN SHAILESHBHAI SHAH	Non-Promoter	2033
5.	SHAILESHBHAI AMBALAL SHAH	Non-Promoter	2033
6.	NIMESH NARENDRAKUMAR MANEK	Non-Promoter	17809
7.	NARENDRABHAI SHIVLAL THAKKER	Non-Promoter	7883
8.	HARSHAL JAGAT TRIVEDI	Non-Promoter	7955
9.	JAGAT BHAGVATPRASAD TRIVEDI	Non-Promoter	14690
10.	HARSHA JAGAT TRIVEDI	Non-Promoter	3046
Total			65,327



ANNEXURE III

DETAILS OF ALLOTTEES FOR CASH CONSIDERATION

Sr. No.	Name of Allottees	Category	Number of Equity shares allotted	Total Amount Paid (in Rs.)
1.	BHAVIN PRAKASHBHAI SHAH HUF	Non-Promoter	12439	1,02,49,736
2.	CHANDNI BHAVIN SHAH	Non-Promoter	9102	75,00,048
3.	PRAKASH MANSUKHBHAI SHAH HUF	Non-Promoter	12136	1,00,00,064
4.	MITABEN PRAKASHBHAI SHAH	Non-Promoter	10922	89,99,728
5.	PRAKASH MANSUKHBHAI SHAH	Non-Promoter	18204	1,50,00,096
6.	HETAL MEHUL SHAH	Non-Promoter	12136	1,00,00,064
7.	MEHUL SHAH	Non-Promoter	13956	1,14,99,744
8.	DHRUV MEHUL SHAH	Non-Promoter	13956	1,14,99,744
9.	BHAVIN JAYESH BHIMANI	Non-Promoter	3343	27,54,632
10.	HEMALKUMAR HARIBHAI PATEL	Non-Promoter	2112	17,40,288
11.	FALGUNI KAMLESH SHAH	Non-Promoter	3641	30,00,184
12.	KAMLESH J SHAH HUF	Non-Promoter	1214	10,00,336
13.	KAMLESH JAYANTILAL SHAH	Non-Promoter	3641	30,00,184
14.	CHIRAG KANUBHAI PATEL	Non-Promoter	18204	1,50,00,096
15.	NISARGI AMRISH PATEL	Non-Promoter	18204	1,50,00,096
16.	ANKUR KHANDELWAL	Non-Promoter	6068	50,00,032
17.	PRIYANKA BHATT	Non-Promoter	6068	50,00,032
18.	SMITA SATISH JADHAV	Non-Promoter	3033	24,99,192
19.	JAYSUKHBHAI AJUDIYA	Non-Promoter	6067	49,99,208
Total			1,74,446	14,37,43,504

